

## Maryland Report

Maryland is the center of the Boston-Atlanta corridor on the Atlantic Seaboard. The State borders Washington, D.C., the nation's capital. Among the 50 states, Maryland ranks 42nd in size and 19th in population. Its median household income is the 4th highest in the U.S. Approximately 90% of Maryland's 5.7 million residents live in the Baltimore-Washington corridor.

Named one of the Top Ten states for child care for six consecutive years by *Working Mother* magazine, Maryland continues to receive excellent marks for the quality and safety of its child care and for its commitment to improving child care.

Source: Maryland Department of Business and Economic Development (DBED) 2009-2010.

Maryland Family Network, Inc. (MFN), as operator of the Statewide Child Care Resource Network, has prepared the Child Care Demographics Maryland Report series for those interested in child care trends across the state. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Number of Maryland Children under 12 with Mothers in the Work Force<sup>1</sup>

641,694–75%<sup>2</sup> of total 2010 child population under 12 (855,593).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2000 census data. Total population number based on GeoLytics, Inc. Estimate Professional 2010/2015. Data is not directly comparable to earlier reports.

## Frequently Requested Child Care Information

#### **Child Population 2000**

| Age Group | Number in age group |  |  |
|-----------|---------------------|--|--|
| 0-1       | 139,912             |  |  |
| 2-4       | 213,481             |  |  |
| 5-9       | 391,318             |  |  |
| 10-11     | 162,481             |  |  |
| Total     | 907,192             |  |  |

Source: Maryland Department of Planning (MDP), 2000 Census Summary File 1.

## Child Care Costs as Compared to Other Major Household Expenses

| County              | Estimated<br>Child<br>Care<br>Cost <sup>1</sup> | Median<br>Family<br>Income <sup>2</sup> | %of Median<br>Income<br>Spent On<br>Child Care | Child Care<br>Cost Ranked<br>w/Other Major<br>Household Exp <sup>3</sup> |
|---------------------|---|---|--|--|
| Allegany            | \$10,318  | \$ 50,350                               | 20,5%  | 1  |
| Anne                |   |   |  |  |
| Arundel             | \$19,073  | \$ 85,931                               | 22.2%  | 1  |
| Baltimore<br>County | \$17,110  | \$ 75,701                               | 22.6%  | 1  |
| Calvert             | \$16,868  | \$ 89,259                               | 18.9%  | 2  |
| Caroline            | \$11,354  | \$ 52,147                               | 21.8%  | 2  |
| Carroll             | \$17,372  | \$ 83,972                               | 20.7%  | 2  |
| Cecil               | \$14,569  | \$ 70,253                               | 20.7%  | 1  |
| Charles             | \$18,017  | \$ 85,568                               | 21.1%  | 2  |
| Dorchester          | \$11,145  | \$ 50,331                               | 22.1%  | 1  |
| Frederick           | \$19,209  | \$ 84,855                               | 22.6%  | 1  |
| Garrett             | \$ 9,221  | \$ 44,399                               | 20.8%  | 2  |
| Harford             | \$18,047  | \$ 80,754                               | 22.3%  | 1  |
| Howard              | \$22,682  | \$116,179                               | 19.5%  | 2  |
| Kent                | \$11,952  | \$ 55,463                               | 21.5%  | 1  |
| Montgomery          | \$23,603  | \$106,248                               | 22.2%  | 2  |
| Prince<br>George's  | \$17,352  | \$ 77,593                               | 22.4%  | 1  |
| Queen<br>Anne's     | \$15,740  | \$ 78,255                               | 20.1%  | 2  |
| St. Mary's          | \$16,323  | \$ 76,787                               | 21.3%  | 2  |
| Somerset            | \$10,370  | \$ 44,964                               | 23.1%  | 1  |
| Talbot              | \$13,448  | \$ 63,623                               | 21.1%  | 1  |
| Washington          | \$13,219  | \$ 58,477                               | 22.6%  | 1  |
| Wicomico            | \$12,695  | \$ 56,266                               | 22.6%  | 1  |
| Worcester           | \$12,841  | \$ 57,124                               | 22.5%  | 1  |
| Baltimore<br>City   | \$14,966  | \$ 43,807                               | 34.2%  | 1  |

NOTE: Child Care and other household expenses are based on a family of 4 that included a couple and two children ages 1-2 and 3-5 years. The household expenses considered include housing, income taxes, and food. ¹Combined average of full-time care for an infant in a family child care home and a preschooler in a child care center (LOCATE, 2010). ²Current income as shown in the 2nd Quarter 2010 EDIS Report. This data cannot be compared to previous data. ³Housing costs based on U.S. Bureau of the Census 2000 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. Taxes based on maximum federal, state, and local income taxes, Medicare, and FICA taxes per IRS and Maryland Office of the Comptroller (2010). Taxes do not reflect Earned Income Credit.

# Demographics

## Maryland

#### **Population Information**

#### Child Population<sup>1</sup>

|             | 1990    | 2000    |
|-------------|---------|---------|
| 0-3 years   | 216,136 | 209,218 |
| 3-4 years   | 141,682 | 144,175 |
| 5 years     | 69,456  | 74,546  |
| 6-9 years   | 262,917 | 316,772 |
| 10-11 years | 124,328 | 162,481 |
| Total       | 814,519 | 907,192 |

<sup>&#</sup>x27;Source: U.S. Bureau of the Census Summary Tape File 1A (STF 1A), 1990, 2000 Censuses. Age breakdowns prepared by MFN.

#### Female Population (selected ages)

| Age Group | 1995¹   | 2000²   |
|-----------|---------|---------|
| 20-24     | 161,889 | 157,643 |
| 25-29     | 199,684 | 176,396 |
| 30-34     | 235,935 | 209,334 |
| Total     | 597,508 | 543,373 |

<sup>&</sup>lt;sup>1</sup>Source: MDP Population Projections 7/97.

## Work Force Information Total Population Ages 16+ in Work Force

|        | Maryland  |
|--------|-----------|
| 2000   |           |
| Female | 1,351,034 |
| Male   | 1,418,491 |
| 1990   |           |
| Female | 1,238,003 |
| Male   | 1,401,893 |
| Change |           |
| Female | 9.1%(+)   |
| Male   | 1.2%(+)   |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, April 2002 based on STF 3A.

#### Females (16+) with Children

| Age Group   | 2000    | 1990    | Change   |
|---|---------|---------|----------|
| Total females (16+) with children under 6                   | 160,214 | 301,599 | 46.9%(-) |
| Total females (16+) with children under 6 in the work force | 112,065 | 199,714 | 43.9%(-) |
| Total females (16+) with children 6-17                      | 383,095 | 313,400 | 22.2%(+) |
| Total females (16+) with children 6-17 in the work force    | 304,898 | 252,604 | 20.7%(+) |

#### **Total Population**

|      | Maryland  |
|------|-----------|
| 2000 | 5,296,486 |
| 1995 | 5,046,079 |
| 1990 | 4,780,753 |
| 1980 | 4,216,975 |

Source: U.S. Bureau of the Census Summary Tape File 1A (STF 1A), 2000, 1990, 1980 Censuses of Population and Housing and Maryland Department of Planning Data Services, Revisions, 6/95.

#### Male Population (selected ages)

| Age Group | 1995¹   | 2000²   |
|-----------|---------|---------|
| 20-24     | 168,582 | 156,486 |
| 25-29     | 195,991 | 166,474 |
| 30-34     | 227,117 | 196,317 |
| Total     | 591,690 | 519,277 |

<sup>&</sup>lt;sup>1</sup>Source: MDP Population Projections 7/97. Spread of ages by LOCATE: Child Care <sup>2</sup>MDP Census 2000 Summary File 1.

#### Households

|                            | 1990      | 2000      |
|----------------------------|-----------|-----------|
| Total household population | 4,666,897 | 5,162,430 |
| Total # of households      | 1,748,991 | 1,980,859 |
| Average household size     | 2.67      | 2.61      |

Source: Census 2000 Summary File 1. Produced by the Maryland Department of planning, Planning Data Services.

<sup>&</sup>lt;sup>2</sup>MDP Census 2000 Summary File 1.

# Demographics

#### **Census Information**

#### **Families and Poverty**

|   | 1990     | %       | 2000      | %    | %Change  |
|---|----------|---------|-----------|------|----------|
| All Families 1,   | ,256,327 | 100%    | 1,359,318 | 100% | 8.2%(+)  |
| Families Below  |          |         |           |      |          |
| Poverty Level   | 75,313   | 6.0%    | 83,232    | 6.1% | 10.5%(+) |
| All Families<br>w/Children<br>Under 6**                   | 281,342  | 100%    | 150,011   | N/A* | N/A*     |
| Families<br>w/Children<br>Under 5 Below<br>Poverty Level  | 30,301   | 10.8%   | 30,328    | N/A* | N/A*     |
|   | 30,301   | 10.6 70 | 30,326    | IV/A | IV/A"    |
| All Families<br>w/Children<br>Under 18                    | 649,622  | 100%    | 662,172   | 100% | 1.9%(+)  |
| Families<br>w/Children<br>Under 18 Below<br>Poverty Level | 58,455   | 9.0%    | 64,063    | 9.7% | 9.6%(+)  |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, April 2002 based on STF 3A. Measurements of poverty status are based in income received from the previous year.

#### **Educational Attainment**

|             | Maryland  | % Adult<br>pop. over<br>25 Yrs |
|-------------|-----------|--------------------------------|
| High School |           |                                |
| Grad or     |           |                                |
| Higher      | 2,930,509 | 83.8%                          |
| Bachelor's  |           |                                |
| Degree or   |           |                                |
| Higher      | 1,099,360 | 31.4%                          |

Source: U.S. Bureau of the Census, 2000. Prepared by MDP, April 2002 based on STF 3A.

#### **Children and Poverty**

|  | 1990        | %     | 2000      | %     | %Change  |
|--|-------------|-------|-----------|-------|----------|
| Total Related<br>Children<br>Under 18 1          | ,136,669    | 100%  | 1,194,489 | 100%  | 5.1%(+)  |
| Total Children<br>Under 18 Belo                  | w           |       |           |       |          |
| Poverty Level                                    | 124,149     | 10.9% | 141,877   | 11.9% | 14.3%(+) |
| Total Related<br>Children<br>Under 5             | 350,185     | 100%  | 302,767   | 100%  | 13.5%(-) |
| Total Children<br>Under 5 Below<br>Poverty Level | ,<br>41,698 | 11.9% | 40,331    | 13.3% | 3.3%(-)  |
| Total Related<br>Children 5-17                   | 786,484     | 100%  | 891,722   | 100%  | 13.4%(+) |
| Total Children<br>5-17 Below<br>Poverty Level    | 82,451      | 10.5% | 101,546   | 11.4% | 23.2%(+) |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, August 2002 based on STF 3A. Measurements of poverty status are based in income received from the previous year.

#### **Families**

| Maryland | d         | Total # of All<br>Families With | Total # of All<br>Families With  |
|----------|-----------|---------------------------------|----------------------------------|
|          | Total     | Related Children<br>Under Age 6 | Related Children<br>Under Age 18 |
| 1990     | 1,256,327 | 281,342**                       | 649,622                          |
| 2000     | 1,359,318 | 150,011                         | 662,172                          |
| Change   | 8.2%(+)   | N/A*                            | 1.9%(+)                          |

Source: U.S. Bureau of the Census, 1990 and 2000 Censuses. Prepared by MDP, April 2002 based on Summary tape File 3A (STF 3A). See "Census of Population and Housing" in definitions section for additional information.

<sup>\*</sup>Comparable data not available from 1990 Census.

<sup>\*\*</sup>Data collected in 1990 was for children under 5.

<sup>\*</sup> Comparable data not available for 1990 Census.

<sup>\*\*</sup>Data collected in 1990 was for children under 5.

### Maryland

#### Income, Unemployment and Housing Information

#### **Annual Wage Rate Information**

| Public School Teacher Salary Average (MD)   | \$63,436 |
|---|----------|
| Nonpublic School Teacher Average (Maryland) | \$49,291 |
| Family Child Care Provider (Maryland)       | \$28,937 |
| Child Care Center Director (Maryland)       | \$36,926 |
| Center Senior Staff/Teacher (Maryland)      | \$24,818 |
| Center Aide (Maryland)                      | \$17,347 |

Sources: MSDE, Oct 2009, Association of Independent Maryland Schools (AIMS), 2010-11 school year, and MFN's 2010 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### **Family Income**

| Median Family Income, 2000 Census | _        |
|-----------------------------------|----------|
| Maryland                          | \$61,876 |

Source: U.S. Bureau of the Census, 2000 Census. Prepared by MDP, May 2002 based on STF 3A.

| Median Household Income <sup>1</sup> : |          |
|--|----------|
| Maryland                               | \$53,064 |

#### **Percent Households**

| Distribution        | Maryland |
|---------------------|----------|
| under \$25,000      | 15.1%    |
| \$25,000 - \$49,999 | 19.9%    |
| \$50,000 - \$74,999 | 18.5%    |
| \$75,000+           | 46.6%    |

Source: <sup>1</sup>Brief Economic Facts of Maryland Department of Business and Economic Development, 2010. Data is not directly comparable to 2010 or earlier reports. Note: percentages may not total 100% because of rounding.

#### Average Weekly Cost of Full-time Child Care

| Maryland                     |                               |                       |
|------------------------------|-------------------------------|-----------------------|
| -                            | Family Child<br>Care Programs | Child<br>Care Centers |
| 0-23 months                  | \$169.91                      | \$238.24              |
| 2-4 years                    | \$142.85                      | \$167.38              |
| 5 years <sup>1</sup>         | \$132.26                      | \$156.13              |
| School Age Full <sup>2</sup> | \$121.15                      | \$144.00              |
| School Age B/A <sup>3</sup>  | \$ 85.32                      | \$ 95.07              |

Source: MFN/LOCATE: Child Care, 7/10.

<sup>1</sup>Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup>Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup>Average cost of before and after school child care.

#### **Unemployment Rate**

| Maryland |      |
|----------|------|
| 1996     | 4.9% |
| 1997     | 4.7% |
| 1998     | 4.3% |
| 1999     | 3.3% |
| 2000     | 3.4% |
| 2001     | 4.0% |
| 2002     | 3.9% |
| 2003     | 4.1% |
| 2004     | 3.9% |
| 2005     | 3.9% |
| 2006     | 3.7% |
| 2007     | 3.6% |
| 2008     | 4.5% |
| 2009     | 7.1% |
| 2010     | 7.3% |

Source: Maryland Department of Labor, Licensing and Regulation (DLLR), Sept 2010.

#### **Housing Information**

|                         | Maryland        |
|-------------------------|-----------------|
| Owner-Occupied housing  | 1,341,751 (68%) |
| Renter-Occupied housing | 639,108 (35%)   |

Note: Percentage is based on total occupied housing units.

|                             | Maryland  |
|-----------------------------|-----------|
| Mean value of Owner-        |           |
| Occupied Housing            | \$146,000 |
| Median Selected Monthly     |           |
| Owner Costs With a Mortgage | \$1,296   |
| Median Gross Residential    |           |
| Monthly Rent                | \$689     |

Source: U.S. Bureau of the Census STF 1A and STF 3A, 2000 Census. Prepared by MDP, May 2002. Percentage based on total occupied housing units prepared by MFN.

#### Supply of Regulated Early Childhood Programs and Education

#### Children's Programs by Type with Capacity/ Enrollment

|                                 | # of  |                    |
|---------------------------------|-------|--------------------|
| Pro                             | grams | Capacity           |
| Family Child Care Providers     | 8,371 | 61,703             |
| *OCC Licensed Group<br>Programs | 2,760 | 159,656            |
| 8-12 Hour Child Care Centers    | 1,547 | 97,118             |
| Infant/Toddler                  | 807   | 10,479             |
| Part-Day                        | 524   | N/A                |
| Before/after School             |       |                    |
| (School & Center-Based)         | 1,812 | N/A                |
| Employer-Sponsored Centers      | 70    | 5,151              |
| Youth Camps                     | 780   | N/A                |
| Nursery Schools                 | 360   | N/A                |
| Kindergarten                    | 275   | N/A                |
| **Head Start/Early Head Start   | 244   | enrollment: 10,543 |
| ***Public Pre-Kindergarten      | 628   |                    |

<sup>\*</sup>Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

Source: MFN/LOCATE Child Care, 7/10; Maryland State Department of Education; Department of Health and Mental Hygiene.

#### **Education**

#### **Public and Private Schools (Elementary and Middle)**

|                    | Public | Private |
|--------------------|--------|---------|
| Elementary Schools | 792    | 59      |
| Middle Schools     | 220    | 5       |
| Combined           | 90     | 128     |

#### **Elementary School Enrollment**

|                  | Public  | Private |
|------------------|---------|---------|
| Pre-Kindergarten | 28,626  | 29,290  |
| Kindergarten     | 61,428  | 8,377   |
| Grades 1 - 6     | 306,185 | 45,256  |
| Total            | 396,239 | 82,923  |

Source: MSDE, 2009-10 school year. Enrollment figures are for September 30, 2009. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

## **Density of Family Providers and Center Programs** by Jurisdiction

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Maryland as of July 1, 2010.

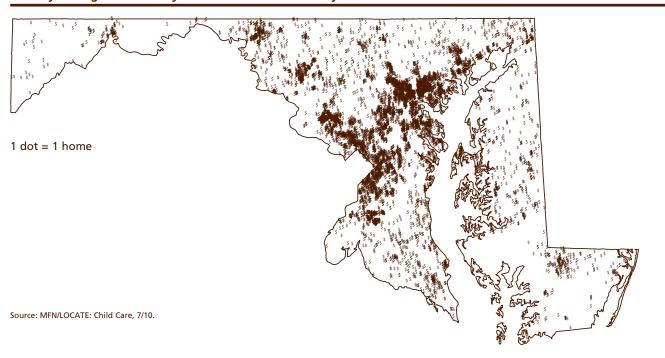
| Jurisdiction    | Family    |          | 8-12 Hou | r        |
|-----------------|-----------|----------|----------|----------|
|                 | Providers | Capacity | Centers  | Capacity |
| Allegany        | 78        | 587      | 16       | 1,023    |
| Anne Arundel    | 681       | 5,025    | 94       | 7,240    |
| Baltimore       | 1,099     | 8,138    | 198      | 12,720   |
| Calvert         | 169       | 1,243    | 39       | 1,706    |
| Caroline        | 124       | 916      | 6        | 267      |
| Carroll         | 232       | 1,690    | 49       | 3,836    |
| Cecil           | 170       | 1,254    | 23       | 1,184    |
| Charles         | 305       | 2,189    | 39       | 2,926    |
| Dorchester      | 55        | 421      | 12       | 333      |
| Frederick       | 452       | 3,195    | 51       | 4,181    |
| Garrett         | 27        | 203      | 10       | 307      |
| Harford         | 427       | 3,131    | 43       | 3,606    |
| Howard          | 434       | 3,167    | 81       | 7,117    |
| Kent            | 31        | 209      | 5        | 158      |
| Montgomery      | 1,000     | 7,308    | 255      | 17,383   |
| Prince George's | 1,147     | 8773     | 288      | 16,713   |
| Queen Anne's    | 120       | 793      | 7        | 506      |
| St. Mary's      | 231       | 1,670    | 25       | 1,215    |
| Somerset        | 33        | 252      | 7        | 287      |
| Talbot          | 67        | 516      | 11       | 714      |
| Washington      | 325       | 2,404    | 28       | 2,190    |
| Wicomico        | 154       | 1,135    | 33       | 2,133    |
| Worcester       | 42        | 317      | 13       | 637      |
| Baltimore City  | 967       | 7,187    | 214      | 8,736    |
| Totals          | 8,371     | 61,703   | 1,547    | 97,118   |

Source: MFN/LOCATE: Child Care, 7/10.

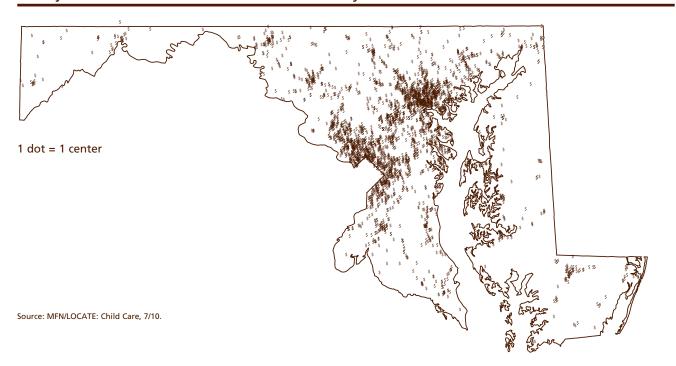
<sup>\*\*=</sup> federally funded \*\*\*= state funded. <sup>1</sup>Enrollment figures are unofficial.

## Supply of Regulated Child Care

#### **Density of Regulated Family Child Care Homes in Maryland**

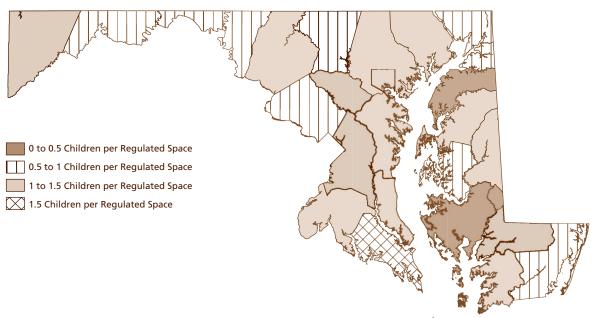


#### Density of Licensed 8-12 Hour Child Care Centers in Maryland



#### Supply of Regulated Child Care

#### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

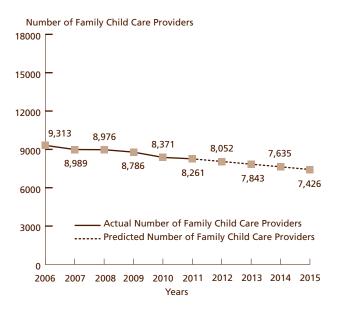


This map is based on the total population of children 0-5 yrs. Child population numbers are taken from Geolytics, Inc. Estimate Professional 2010/2015. When assessing the need for child care, the results of the National Child Care Survey 1990 also should be considered which indicate that approximately 66% of the working mothers surveyed used no supplemental care or utilized care by relatives, caregivers in the child's own home, or other arrangements. Only 34% utilized care in regulated out-of-home settings. See "National Child Care Survey 1990" in definition section for additional information.

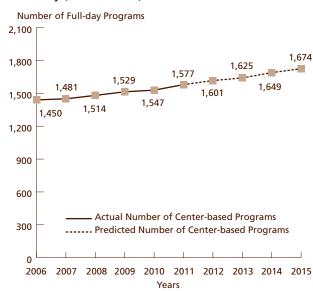
Source: U.S. Bureau of the Census STF 3B, 2000 Census; MFN/LOCATE: Child Care, 7/10.

#### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Maryland 2006-2015



## Center-based Programs in Maryland 2006-2015 Full-day (8 to 12 hours)



These predictions were generated with the use of the Cycle Regression Analysis Model. This model is being developed as part of the FORECAST system by Dr. LeRoy Simmons and Mr. George Wright of Loyola College. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 7/10.

## Maryland

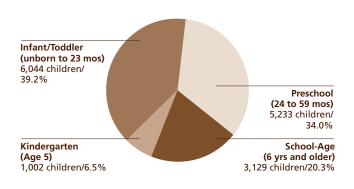
#### Demand for Child Care

#### Children Served by Age

N=15,408

## N=15,408

**Children Served by Locational Preferences for Care** 



Near Either Residence, Employment, or School 3,176 children/20.6%

Near School 1,697 children/
11.0%

Near Residence
10,063 children/65.3%

Near Employment 472 children/3.1%

Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

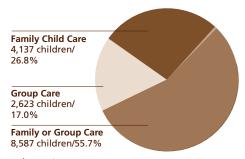
Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

#### Children Served by Type of Care Preferred

N=15,408

#### **Reason Child Care is Needed**

N=15,408



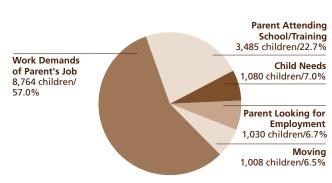


In-home Care 61 children/0.4%

#### Other Combination\* 0 children/0%

Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

\* Indicates all other combinations of Family Care, Group Care and In-home Care NOTE: Percentages do not total 100% because of rounding.



Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

NOTE: Percentages do not total 100% because of rounding.

#### Demand for Child Care

## Number of Children Served by LOCATE: Child Care 15.408 children (7/1/09-6/30/10)

#### Full-time or Part-time Care Needs of Children Served N=15,408

Full-time: 10,020 children (65.0%)

Part-time: 5,162 children (33.5%)

Other\*: 226 children (1.5%)

Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

#### **Child Care Subsidy Program (formerly POC)**

## LOCATE Calls received from parents with children eligible for or receiving Purchase of Care Subsidy 8,785

Note: The Child Care Subsidy is a statewide subsidy program funded with federal and state dollars and administered by the Maryland State Department of Education through the local Department of Social Services.

The Working Parents Assistance Program is a separate county-wide child care subsidy program funded and administered by Montgomery County Government for eliqible working families.

Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

## Major Reasons Parents Could Not Find Child Care in Maryland

| Reason                      |     |
|-----------------------------|-----|
| Count                       |     |
| Cost                        | 406 |
| Combination of ages         | 138 |
| No vacancies for infant     | 138 |
| Schedule                    | 103 |
| Other                       | 107 |
| Location                    | 46  |
| Quality of care             | 63  |
| Transportation/escort       | 54  |
| No vacancies for school age | 43  |
| No vacancies for preschool  | 29  |
| Special needs experience    | 25  |
| No part time                | 8   |
| Hour of operation           | 7   |

Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

## Major Factors Important to Parents Who Found Child Care in Maryland

| Reason                             |       |
|------------------------------------|-------|
| Count                              |       |
| Proximity to home, school, work    | 1,850 |
| Cost                               | 1,131 |
| Educational program                | 1,217 |
| Environment                        | 894   |
| Caregiver                          | 796   |
| Hours of operation/part time       | 737   |
| Escort                             | 223   |
| Only provider/program with vacancy | 213   |
| Nearby transportation              | 194   |
| None                               | 5     |

Source: LOCATE: Child Care, Maryland Family Network and The Maryland Child Care Resource Network (7/1/09-6/30/10).

#### Supply of Child Care

#### **Child Care Subsidy Program**

## Family Child Care Providers willing to care for CCS children in Maryland

6,532 (78.0% of total family child care providers)

## Child Care Centers willing to care for CCS children in Maryland

1,233 (79.7% of total child care centers)

Source: MFN/LOCATE: Child Care, 7/10.

#### Maryland FY 11 Allocation

\$93,714,605 = 23,313 full-time children

Source: Maryland State Department of Education, Office of Child Care.

#### **Special Needs Child Care**

## Family providers who serve/have served children with special needs

4,723 (56.4% of total family child care providers in Maryland)

## Centers who serve/have served children with special needs

1,072 (69.3% of total child care centers in Maryland)

Source: MFN/LOCATE: Child Care, 7/10

<sup>\*</sup> Includes requests for sick, backup and temporary care.

#### Maryland

#### **Definitions**

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the 2000 Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The data contained in the Census Summary Tape File 1 A (STF 1 A) are based on the questions which were asked of all persons, while the data from the Census Summary Tape File 3A (STF 3A) are based on the sample questionnaire. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value presented in the Economic Development Intelligence System, (EDIS) 2nd Quarter 2010 report.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Estimate Professional 2010/2015.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. Information on money income received in the calendar year 1999 was requested from persons 15 years and over. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

The National Child Care Survey 1990: (NCCS) contains information on demand and parental preferences for care based on a nationally representative sample of families with children younger than age 13. The NCCS examined the type of care and education (excluding formal schooling) that parents use to supplement their own care of children. Employed mothers were surveyed regarding the primary supplemental care arrangements used for the most hours per week by their youngest child excluding school or kindergarten attendance.

### Maryland

# Demographics Demographics

#### **Definitions**

The results indicate that 66% of the employed mothers surveyed used no supplemental care, or utilized care by relatives, by caregivers in the child's own home, or other arrangements. Family child care homes or child care centers were used as the primary supplemental care arrangement by the remaining 34%. The mother's utilization of out-of-home care varied with the age of the child, with 42% of children under 3 years of age, 60% of children ages 3-4 years, and 21% of children 5-12 years placed in these settings for supplemental care.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$22,050 in 2010. (U.S. Department of Health and Human Services, OCT 2010)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work"during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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